

WILL BEQUEST LANGUAGE FOR UNSPECIFIED PURPOSES
Provisions to be used at the discretion of the Bishop of Providence
(These gifts grant the Bishop the flexibility to apply gifts where needed most)

(All of the rest, residue and remainder of my estate I give, devise, and bequeath)* to the CATHOLIC FOUNDATION OF RHODE ISLAND, a non-profit corporation organized and existing under the laws of the State of Rhode Island, IN TRUST to create a separate fund to be known as the “_____ Fund” of the Catholic Foundation.

The principal of this Trust Fund shall be retained by the Catholic Foundation of Rhode Island as part of its endowment fund and shall distribute its income, and any accrual thereof, at the discretion of the Bishop of Providence, Rhode Island and the Board of Governors of the Catholic Foundation of Rhode Island.

Should the Catholic Foundation of Rhode Island cease to exist, I direct that the principal and any accumulated interest of the “_____ Fund” of the Catholic Foundation be turned over to the operation and control of the Roman Catholic Bishop of Providence who shall maintain said Trust Fund in accordance with my wishes and instructions herein.

(You may add to a fund that already exists within the Catholic Foundation of Rhode Island. In order to learn more about existing funds and their various purposes please contact the Catholic Foundation of Rhode Island at (401) 277-2121

**Optional—you may give a percentage of your estate, a percentage of the remainder of your estate or a specific amount. Gifts to establish an endowment/named fund should meet or exceed \$10,000 in compliance with our gift acceptance policy. Gifts below this level are welcomed and should omit the clauses that relate to establishing a fund. For further information, please contact Sandra Sebring at the address and number included.*

**WILL BEQUEST LANGUAGE
PROVISIONS FOR SPECIFIC PARISHES, AGENCIES OR MINISTRIES**

(All of the rest, residue and remainder of my estate I give, devise, and bequeath)* to the CATHOLIC FOUNDATION OF RHODE ISLAND, a non-profit corporation organized and existing under the laws of the State of Rhode Island, IN TRUST to create a separate fund to be known as the “_____ Fund” of the Catholic Foundation.

The principal of this Trust Fund shall be retained by the Catholic Foundation of Rhode Island as part of its endowment fund and shall distribute its income in compliance with the spending policy, and any accrual thereof, for the following organization(s)

1. _____
2. _____
3. _____

Should the above organization(s) cease to exist, then I direct that its share of the income be equally divided among the remaining organizations or causes listed above.

(Unless otherwise indicated, the above gifts shall be used for the general uses and purposes of each such organization. You may include an optional phrase to direct gifts for specific purposes at each organization)

Should all of the organizations listed above cease to exist, then said income which would have been applied pursuant to my above instructions shall be applied in such manner and for such causes or organizations as the Catholic Foundation of Rhode Island, in its sole discretion, shall deem fit and reasonable.

Should the Catholic Foundation of Rhode Island cease to exist, I direct that the principal and any accumulated interest of the “_____ Fund” of the Catholic Foundation be turned over to the operation and control of the Roman Catholic Bishop of Providence who shall maintain said Trust Fund in accordance with my wishes and instructions herein.

**Optional—you may give a percentage of your estate, a percentage of the remainder of your estate or a specific amount. Gifts to establish an endowment/named fund should meet or exceed \$10,000 in compliance with our gift acceptance policy. Gifts below this level are welcomed and should omit the*

clauses that relate to establishing a fund. For further information, please contact Sandra Sebring at the address and number included.

**WILL BEQUEST LANGUAGE FOR RESTRICTED USE WITHIN THE
DIOCESE OF PROVIDENCE**

(These gifts refer to an area or field of interest that the donor wishes to support for example; the poor, the elderly, children, the infirmed, the physically disabled, immigrants, Catholic education, homelessness and hunger.)

(All of the rest, residue and remainder of my estate I give, devise, and bequeath)* to the CATHOLIC FOUNDATION OF RHODE ISLAND, a non-profit corporation organized and existing under the laws of the State of Rhode Island, IN TRUST to create a separate fund to be known as the “_____ Fund” of the Catholic Foundation.

The principal of this Trust Fund shall be retained by the Catholic Foundation of Rhode Island as part of its endowment fund and shall distribute its income, and any accrual thereof, for the following purposes _____

If in the opinion of the Bishop of Providence and the Board of Governors of the Catholic Foundation, the principal, income and any accrual cannot be usefully applied in the foregoing manner, the Bishop and the Board may, in their discretion, use this fund for the fulfillment of other religious, charitable and educational objectives of the Catholic Foundation of Rhode Island as the Bishop of the Diocese of Providence may designate from time to time.

Should the Catholic Foundation of Rhode Island cease to exist, I direct that the principal and any accumulated interest of the “_____ Fund” of the Catholic Foundation be turned over to the operation and control of the Roman Catholic Bishop of Providence who shall maintain said Trust Fund in accordance with my wishes and instructions herein.

**Optional— you may give a percentage of your estate, a percentage of the remainder of your estate or a specific amount. Gifts to establish an endowment/named fund should meet or exceed \$10,000 in compliance with our gift acceptance policy. Gifts below this*

level are welcomed and should omit the clauses that relate to establishing a fund. For further information, please contact Sandra Sebring at the address and number below.

Diocese of Providence
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Providence, RI 02903
Phone 401-277-2121
Fax 401-277-2020